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Netscape Ipo Case Study Case Study Solution and Analysis ...

In 1995, Netscape, an early leader and innovator in the Internet and WWW software and web browser market, had been going through the initial public offering (IPO) process. Specifically, on August 8, 1995, Netscape's lead IPO underwriters recommended to the Netscape board to increase the initial offering price to \$28 per share from \$14 per share, a 100% increase. At this new offering price, the ...

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Netscape had the first-mover advantage being the pioneer of web browsers in the evolving Internet market. They achieved the market leader position in a short period of time with their Netscape Communicator and Netscape Commercial server. For a while, it was the indisputable leader of its kind. This means that it was able to command high brand recognition and strong customer loyalty at the onset.

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Case study: Netscape IPO Question 6: Recommendation cont. Recommendation for an Investor in Netscape Would manager of institutional fund who was willing to buy and hold Netscape's stock at the originally proposed price of \$14 per share, be willing to buy and hold and in initial

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Netscape Ipo Case Solution - Case Study Analysis

Answer 3The share distribution after IPO is given in the case as below.
Share Holder Percentage
Clark 24%
Kleiner Perkins 11%
Media Companies 11%
James Barksdale 10%
Public 44%
5M public shares, at price of \$28 = \$140M for 44% of Netscape.
The total equity value of Netscape is, as estimated by underwrites; \$318.18M
But, as the underwriters underprice the stock price, the \$28 per share doesn't ...

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Netscape does not have as much history and financial records to assess efficiently if it can bear the cost of an overpriced offering (even though the risk is carried by the underwriters in the case of "firm commitment contract"). Then, the second risk induced in increasing the offering price is deceiving the initial investors. The latter might interpret the raise in the offering price as ...

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Case Study 2: Netscape's IPO February 17, 2015 Executive Summary Netscape was founded in 1994 and it provided internet applications for communications and commerce. In 1995, Netscape decided to raise capital by initial public offering. Although initial price for shares was at first \$14, underwriters suggested increase the price to \$28 one day prior to the initial public offering. The board ...

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The Google IPO - Google, Google went public on August 19, 2004, using the Dutch Auction method. Ever since the announcement on the IPO was made in April 2004, the IPO became mired in some controversy or other. On the one hand, it was a much-awaited IPO -- most IPOs had not performed well in 2004, so investors were eagerly looking forward to the Google IPO as Google was a highly profitable company.

The Google IPO|Finance|Case Study|Case Studies

This is just a sample partial case solution. Please place the order on the website to order your own originally done case solution. In August 1995, the board of directors of Netscape faced with a decision about what price to offer shares in an initial public offering (IPO).

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Netscape Corp. IPO: Managing Risk and Uncertainty Case Solution Assesses the various dangers that Netscape Co. faced during its growth, focusing on the events that happened during their initial public offering. Centre around the decision to purchase stock by an investment firm.

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